# Aviation Valley

## Polish innovative cluster

www.aviationvalley.pl

# Background

- South-east part of Poland
- One of the poorest region in EU, 33% of EU GDP
- Agriculture but also concentration of Polish aerospace industry
- Free market transformations
  - Macroeconomic changes
  - Aerospace industry restructuring and privatisation
- EU cohesion strategy
- Lisbon strategy
- Government strategy

# Aerospace - local expertise

- 70 years of tradition in the aircraft industry
- 90% of Polish aeronautic industry output
- Cost effective environment, excellent work ethic
- University of Technology with a strong Aerospace Engineering Faculty
- International airport
- Highway to western Poland and Germany but to Ukraine as well to be completed within the next few years
- Clean environment

# Aviation Valley Board

Vice-President
Ryszard Łęgiewicz
(Hispano Suiza Poland)

President
Marek Darecki, (WSK Rzeszów UTC)

Vice-President
Marek Bujny (ULTRATECH)

- The Aviation Valley Association was started on **April 11, 2003**
- The Aviation Valley Board was chosen on 24th September 2003 during the first General Meeting and was represented by President and 2 Vice-Presidents
- The long-term objective of the Aviation Valley Association was to transform south-eastern Poland into one of Europe's leading aerospace regions
- UTC donation of 300K $ significantly facilitated the first initiatives

# Aviation Valley

| | 2003 | Now |
|---|---|---|
| Members | 18 | 72 |
| Employment | 9 000 | 21 000 |
| Sales | 270 M$ | 1 B M$ |

Transform south-eastern Poland into one of Europe's leading aerospace regions

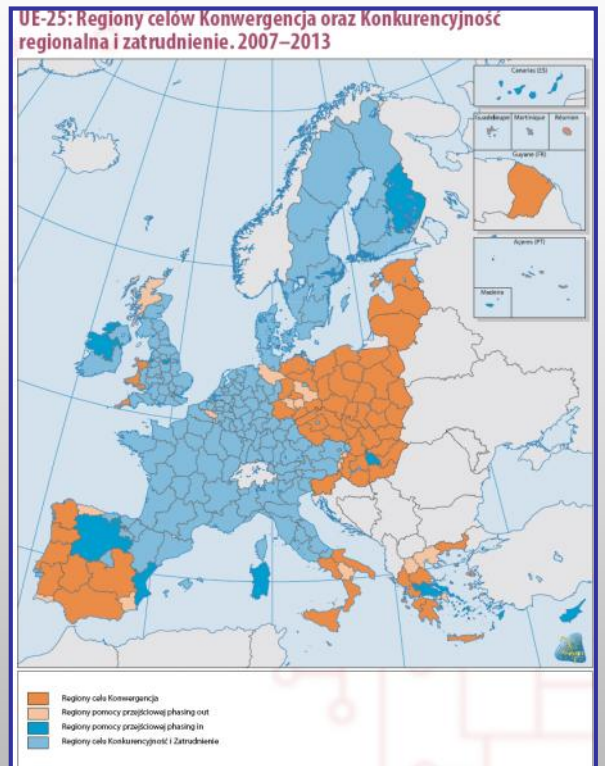
# Objectives

- Support regional aerospace industry
- Develop low cost supply chain
- Attract new investors
- Influence education system
- Build relationship with academia
- Influence government policy to support aerospace growth
- Develop relationship with other European centers of the aerospace industry

Aviation Valley office

# Major contributors

- Regional traditional expertise
- Growth and Jobs Strategy
  - Innovative SME
  - Capital for innovation
  - Importance of clusters
- Plan for Easter Poland




*UE agenda and Plan for Easter Poland can be important additional contributor to Aviation Valley development*

# Aviation Valley

- WSK "PZL -Rzeszów" S.A.
- PZL Świdnik S.A.
- Pratt & Whitney Kalisz
- PZL Mielec Sp. Z.o.o.
- Zakład Kuźnia Matrycowa Grupa Ladish
- Zakład Metalurgiczny WSK PZL -Rzeszów S.A.

- Goodrich-Krosno Sp.z.o.o.
- WSK "PZL-Krosno" S.A.
- AVIO POLSKA Sp.z.o.o.
- Hispano Suiza Sp. z.o.o.
- Wiet-Pol PPUH
- HSW Narzędziownia
- Armes
- ZM Prodrem Mielec
- VAC AERO

- Remog
- Wytwórnia Konstrukcji Kompozytowych
- Creuzet Polska Sp.z.o.o.
- Zakład Lotnicze Margański&Mysłowski
- Ultratech Sp. z.o.o.
- Aviomechanika
- B&M Optik Sp. z o.o.
- CEREL
- TW Metals Polska
- NYF Polska
- Iwamet
- Eurotech
- ARCOM Sp. z o.o.
- Royal Star Aero

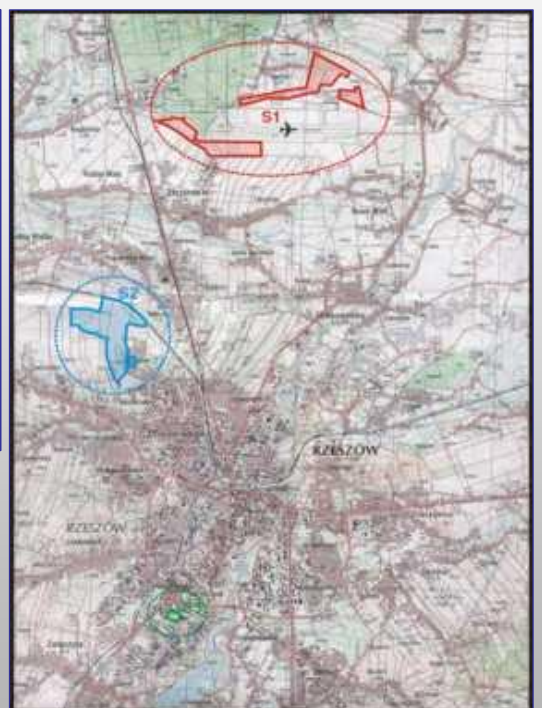
# Education, Science, Innovation

Universities
Aeronet – Aviation Valley

High schools / CEKSO

CNC operators Training Center

Technology Park




Material Laboratory

RSI Podkarpackie

Foresight technology

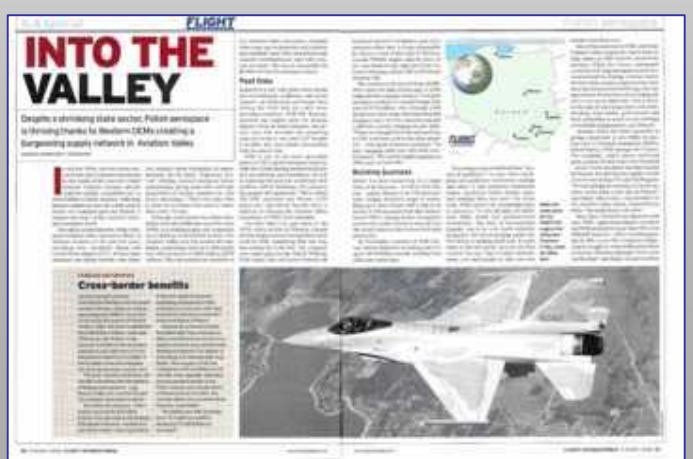
# Marketing

FT FINANCIAL TIMES *Business*

SPECIAL REPORT INVESTING IN POLAND

AEROSPACE INDUSTRY

Aviation Valley's high-tech cluster prepares for take-off



FLIGHT

INTO THE VALLEY

Cross-border benefits

Gospodarka

Klaster jak plaster

Dolina Lotnicza

POLITYKA

# International network

Central Europe Conference

Interreg: Finland, Ireland, Poland

Ukraine conference

Clustering clusters

# Aviation Valley strategy